



Fukuoka REIT Corporation  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director  
(Securities Code: 8968)

Asset Management Company:  
Fukuoka Realty Co., Ltd.  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director

Inquiries:  
Keishi Tamura  
General Manager of Finance Department  
TEL: +81-(0)92-272-3900

### Notice of the Decision of Price etc. concerning New Investment Units

In connection with the decision of Fukuoka REIT Corporation (FRC) at a Board of Directors Meeting held on February 9, 2018 to issue new investment units, FRC provides notice of its decision of issue price etc. at its Board of Directors Meeting held on February 21, 2018, as described below.

1. Number of investment units to be offered	49,000 units
2. Issue price (offer price)	164,414 yen in cash per unit
3. Total issue price	8,056,286,000 yen
4. Paid-in amount (issue value)	159,102 yen in cash per unit
5. Total paid-in amount (issue value)	7,795,998,000 yen
6. Subscription period for domestic offering	From February 22, 2018 (Thu.) to February 23, 2018 (Fri.)
7. Payment date	March 1, 2018 (Thu.)
8. Delivery date	March 2, 2018 (Fri.) (next business day of payment date)

(Note) The underwriters shall underwrite the units at the paid-in amount (issue value) and offer the units at the offer price.

#### 【Reference】

##### 1. Basis for Calculating the Issue Price

(1) Reference date of calculation	February 21, 2018 (Wed.)
(2) Closing price of reference date of calculation	172,100 yen per unit
(3) Discount rate	2.50%

##### 2. Use of Proceeds

The proceeds from the domestic offering of 7,795,998,000 yen will be allocated as part of the funds (includes other expenses) to acquire new specified properties (as defined in Article 2, Paragraph 1 of the Act of the Act on Investment Trusts and Investment Corporations; the same shall apply hereinafter) (Note 1). Remaining funds, if any, will be allocated to funding of repayment of borrowings.

(Note 1) Please refer to the “Fukuoka REIT Concludes Agreement to Purchase and Lease New Properties” released on February 9, 2018 regarding new specified properties.

(Note 2) The Investment Corporation plans to deposit the funds to be procured at financial institutions until the expenditure.

\*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club.

\*Fukuoka REIT Corporation’s website is <http://www.fukuoka-reit.jp/eng/>

Disclaimer: This document is a press release to publicly announce the issuance of new investment units, and has not been prepared for the purpose of enticing investment. When applying to purchase investment units issued by Fukuoka REIT Corporation, please do so based on your own judgment and responsibility, without failing to read the Prospectus on issuing new investment units and its corrections (if any) prepared by Fukuoka REIT Corporation.