

4 April, 2018

For Immediate Release
To Whom It May Concern

Mitsui & Co., Ltd.

Takeover Offer to Acquire AWE Limited, an Oil and Gas Company in Australia
Declared Unconditional

Mitsui & Co., Ltd. is pleased to announce that it has satisfied the 50.1% minimum acceptance condition of the takeover offer of A\$0.95 cash per share for all of the issued shares of AWE Limited (the "Offer"), which was announced in "Takeover Offer to Acquire AWE Limited, an Oil and Gas Company in Australia" dated 5 February, 2018 and extended in "Notification of Extension on Takeover Offer to Acquire AWE Limited, an Oil and Gas Company in Australia" dated 15 March, 2018. Mitsui has freed the Offer of all defeating conditions and accordingly, the Offer is now unconditional.

The Offer is automatically extended for another 2 weeks, and therefore scheduled to be completed on 18 April, 2018 and the number of shares and amounts acquired will be promptly announced following completion.

For further information, please contact:

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Notice:

This announcement contains forward-looking statements. These forward-looking statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Mitsui's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Mitsui's latest Annual Securities Report and Quarterly Securities Report, and Mitsui undertakes no obligation to publicly update or revise any forward-looking statements. This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan, regarding the shares, bonds or other securities issued by us.