

25 May, 2018

For Immediate Release
To Whom It May Concern

Mitsui & Co., Ltd.

Partial Amendment to “U.S.-Based MBK Real Estate LLC to Acquire Senior Living Properties”

Mitsui & Co., Ltd. (“Mitsui”, Head Office: Tokyo, President and CEO: Tatsuo Yasunaga) hereby announces an amendment as follows to the “U.S.-Based MBK Real Estate LLC to Acquire Senior Living Properties” announced on 23 May, 2018. The amended part is underlined.

2. Overview of MRE

“Name of Company” through “Business Activities” omitted

(Before amendment)

Total Assets	US\$ <u>414</u> million as of March 2018
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(After amendment)

Total Assets	US\$ <u>637</u> million as of March 2018
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For further information, please contact:

Mitsui & Co., Ltd.

Investor Relations Division

Tel: +81-3-3285-7910

Corporate Communications Division

Tel: +81-3-3285-6645

Notice:

This announcement contains forward-looking statements. These forward-looking statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Mitsui's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Mitsui's latest Annual Securities Report and Quarterly Securities Report, and Mitsui undertakes no obligation to publicly update or revise any forward-looking statements. This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan, regarding the shares, bonds or other securities issued by us.