

Provisional translation only

November 28, 2019



Fukuoka REIT Corporation  
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(Securities Code: 8968)

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Notice concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Fukuoka REIT Corporation (FRC) announces that it today submitted a shelf registration statement for investment corporation bonds.

Overview of the Submitted Shelf Registration Statement

(1) Planned Issue Amount: 100 billion yen

(2) Shelf Registration Submission Date: November 28, 2019

(3) Planned Issuance Period: From December 7, 2019 to December 6, 2021

(4) Use of Funds: Funds are planned to be appropriated for the acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)), construction fee, refund funds for lease and guarantee deposits, repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), working funds, etc.

\*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club

\*Fukuoka REIT Corporation's website is <http://www.fukuoka-reit.jp/eng/>