



Fukuoka REIT Corporation
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City
Etsuo Matsuyuki
CEO & Representative Director
(Securities Code: 8968)

Asset Management Company:
Fukuoka Realty Co., Ltd.
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Notice Concerning Establishment of Committed Line of Credit

Fukuoka REIT Corporation announces that the contract period of the committed line of credit agreement announced in the news release “Notice Concerning Establishment of Committed Line of Credit (in Japanese)” dated February 21, 2018, will be expired on February 28, 2020. The committed line of credit will be established as outlined below.

1. Reason for Establishment

This is to secure flexible and stable financing method. The period of committed line of credit has been extended to three years.

2. Description of committed line of credit

(1) Lenders and participation of loans	The Nishi-Nippon City Bank (50/70, Agent) Resona Bank (7/70) The Oita Bank (5/70) The Bank of Nagasaki (5/70) The Bank of Saga (3/70)
(2) Maximum amount	7 billion yen
(3) Contract start date	February 26, 2020
(4) Period of committed line of credit	From March 2, 2020 to February 28, 2023 (3 years)
(5) Collateral, guarantee	No collateral, no guarantee
(6) Purpose of loan	To prepare working capital and make capital investments (incl. acquiring assets)

3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 30th Fiscal Period (submitted on November 28, 2019).

*This document was distributed to Kabuto Club (press club within the Tokyo Stock Exchange), Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Construction Trade Paper Press Club for the Ministry of Land, Infrastructure, Transport and Tourism, Fukuoka Economic Press Club, and Fukuoka Securities Finance Press Club. *Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>