



Fukuoka REIT Corporation  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
Executive Director  
(Securities Code: 8968)

Asset Management Company:  
Fukuoka Realty Co., Ltd.  
1-2-25 Sumiyoshi, Hakata Ward, Fukuoka City  
Etsuo Matsuyuki  
CEO & Representative Director

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### Notice Concerning Borrowing of Funds

Fukuoka REIT Corporation announces that it will conduct the borrowing of funds, as described below.

#### 1. Borrowing of Funds

##### 1) Reason for Borrowings

Refinancing on existing borrowing

##### 2) Outline of Borrowings

###### Borrowing 1 (long-term debt)

1. Lender: Development Bank of Japan
2. Amount: 1,500 million yen
3. Interest rate: 0.53%
4. Drawdown date: July 31, 2020
5. Borrowing method: Loan agreement conducted as of July 29, 2020
6. Repayment date: July 31, 2030
7. Repayment method: Lump-sum upon maturity
8. Description: No collateral, No guarantee

###### Borrowing 2 (long-term debt)

1. Lender: Mizuho Bank
2. Amount: 1,000 million yen
3. Interest rate: To be determined (Note)
4. Drawdown date: July 31, 2020
5. Borrowing method: Loan agreement conducted as of July 29, 2020
6. Repayment date: July 31, 2030
7. Repayment method: Lump-sum upon maturity
8. Description: No collateral, No guarantee

###### Borrowing 3 (long-term debt)

1. Lender: The Kitakyushu Bank
2. Amount: 500 million yen
3. Interest rate: To be determined (Note)
4. Drawdown date: July 31, 2020
5. Borrowing method: Loan agreement conducted as of July 29, 2020
6. Repayment date: July 31, 2030

7. Repayment method: Lump-sum upon maturity
8. Description: No collateral, No guarantee

#### Borrowing 4 (long-term debt)

1. Lender: The Iyo Bank
2. Amount: 200 million yen
3. Interest rate: To be determined (Note)
4. Drawdown date: July 31, 2020
5. Borrowing method: Loan agreement conducted as of July 29, 2020
6. Repayment date: July 31, 2030
7. Repayment method: Lump-sum upon maturity
8. Description: No collateral, No guarantee

(Note) Interest rate will be announced once determined.

### 3) Outline of Refinancing

#### Refinancing 1

1. Lender: The Bank of Fukuoka and Resona Bank
2. Amount: 1,500 million yen
3. Repayment date: July 31, 2020
4. Repayment method: Lump-sum upon maturity
5. Description: No collateral, No guarantee

#### Refinancing 2

1. Lender: The Nishi-Nippon City Bank, Resona Bank, The Oita Bank, The Bank of Nagasaki,  
The Bank of Saga
2. Amount: 1,700 million yen
3. Repayment date: July 31, 2020
4. Repayment method: Lump-sum upon maturity
5. Description: No collateral, No guarantee

## 2. Status of Debt after Borrowing

	(mm yen)		
	Before borrowing	After borrowing	Change
Short-term debt	3,200	0	(3,200)
Long-term debt	74,200	77,400	3,200
Of which, long-term debt payable due within one year	[0]	[0]	[0]
Total	77,400	77,400	0
Investment corporation bonds	5,000	5,000	0
Total Interest-bearing debt	82,400	82,400	0

### 3. Others

Concerning risks related to repayments of this borrowing, etc., there are no material changes from the “Investment risks” disclosed in the latest Securities Report for the 31st Fiscal Period (submitted on May 29, 2020).

\*Fukuoka REIT Corporation’s website is <https://www.fukuoka-reit.jp/eng/>