

English Translation

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## Consolidated Financial Results for the Third Quarter Ended December 31, 2020 [Japanese GAAP]

February 12, 2021

Company name: PORT INC. Stock exchange listing: Tokyo Stock Exchange Mothers,  
Fukuoka Stock Exchange Q-Board  
Securities code: 7047 URL: <https://www.theport.jp/>  
Representative: Hirofumi Kasuga, President  
Inquiries: Yusuke Maruyama, Executive Vice President TEL: +81-3-5937-6466  
Dividend payable date (as planned): —  
Annual securities report filing date (as planned): 2021-2-12  
Supplemental material of annual results: Yes  
Convening briefing of annual results: Yes

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Third Quarter Ended December 31, 2020

(April 1, 2020 to December 31, 2020)

#### (1) Consolidated Operating Results (cumulative)

(% indicates changes from the previous corresponding period.)

	Net sales		EBITDA※		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended										
December 31, 2020	3,082	10.7	291	△43.0	119	△72.8	137	△68.1	92	△68.4
December 31, 2019	2,785	35.0	512	52.5	440	35.4	431	37.0	292	12.3

(Notes) Comprehensive income: Fiscal year ended December 31, 2020 92 Million yen (—%)

Fiscal year ended December 31, 2019 — Million yen (—%)

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2020	8.25	8.00
December 31, 2019	25.81	24.63

※EBITDA=Operating income +Depreciation+Amortization

(Notes) Since we have prepared quarterly consolidated financial statements from the Third Quarter of the current consolidated fiscal year, we disclose the figures for the Third Quarter of the fiscal year ending March 2020 instead of the Third Quarter of the consolidated fiscal year ending March 2020.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2020	6,149	2,221	36.1
As of March 31, 2020	3,962	2,116	53.3

(Reference) Equity: As of December 31, 2020 2,216 Million yen

As of March 31, 2020 2,111 Million yen

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2020	—	0.00	—	0.00	0.00
March 31, 2021	—	0.00	—		
Fiscal year ending					
March 31, 2021				—	—
(Forecast)					

The dividend forecast for the fiscal year ending March 31, 2021 is undecided.

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2021 (April 1, 2020 to March 31, 2021)

(% indicates changes from the previous corresponding period.)

	Net sales		EBITDA		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Full year	4,100 ~4,500	△0.09 ~9.66	0 ~100	△100.00 ~△87.38	△130 ~0	△118.57 ~△100.00	△100 ~0	△114.11 ~△100.00

	Net income attributable to owners of the parent		Net income per share
	Million yen	%	Yen
Full year	△75 ~0	△119.59 ~△100.00	△6.65 ~0.00

### \*Notes:

- (1) Material changes in subsidiaries during this period: None  
(Changes in scope of consolidations resulting from changes in specified subsidiaries)
- (2) Applying of specific accounting of the consolidated quarterly financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: None
  - 2) Changes in accounting policies other than 1) above: None
  - 3) Changes in accounting estimates: None
  - 4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
  - 1) Total number of issued shares at the end of the period (including treasury shares):
 

As of December 31, 2020:	11,696,720 shares
As of March 31, 2020:	11,642,220 shares
  - 2) Total number of treasury shares at the end of the period:
 

As of December 31, 2020:	457,100 shares
As of March 31, 2020:	457,100 shares
  - 3) Average number of shares during the period:
 

Nine Months ended December 31, 2020:	11,194,236 shares
Nine Months ended December 31, 2019:	11,321,735 shares

\* These quarterly financial results are not subject to quarterly review by certified public accountants or an audit firm.

\* Explanation of the proper use of financial results forecast and other notes

The forecasts above are based on the judgments made in accordance with information currently available. Forecasts therefore include risks and uncertainties. Actual figures may differ from these forecasts due to subsequent changes in circumstances.